David Cohen

Senior Financial Analyst, FP&A

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SUMMARY

FP&A analyst with 5 years in manufacturing and logistics, owning budgeting, forecasting and variance analysis for a $240M business unit. Built the pricing model behind a $3.4M gross margin gain and cut month-end reporting from 4 days to 1 with Power BI. Advanced in Excel, NetSuite and Adaptive Planning.

EXPERIENCE

Senior Financial Analyst, FP&A — Hollis Medical Devices

Jersey City, NJ · Mar 2023 – Present

- Built the three-statement model and annual operating budget for a $240M business unit in Excel, used to set 2026 hiring and spending plans.
- Ran monthly forecasting and variance analysis for 12 cost centers, explaining 95% of the gap to plan in the CFO's monthly review.
- Automated KPI reporting from NetSuite into Power BI, cutting month-end reporting from 4 days to 1.
- Modeled a price increase across 600 products, supporting a decision that added $3.4M in gross margin with no measurable volume loss.

Financial Analyst — Hudson Point Logistics

Newark, NJ · Jul 2021 – Feb 2023

- Prepared monthly P&L reviews for 8 distribution centers and flagged a $600K overtime overrun that led to a new shift plan.
- Built the capital request model used to approve $12M in warehouse automation, with payback and sensitivity cases.
- Reconciled forecasts to actuals in Excel and SQL, cutting forecast error from 9% to 4%.

SKILLS

Finance: Budgeting, forecasting, variance analysis, three-statement modeling, DCF, scenario analysis

Tools: Excel (Power Query, pivot tables, INDEX/MATCH), Power BI, NetSuite, Adaptive Planning, SQL

Communication: Executive reporting, business partnering, board materials

CERTIFICATIONS

Passed CFA Level I, 2023

EDUCATION

B.S. Finance, Montclair State University, 2021

Fictional example by FindAJobAI: the person, employers and numbers are invented.