# Ermengarde Brunswick-Afolabi

**Investment Analyst**

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## SUMMARY

Investment analyst with 5 years covering industrial and consumer equities for a long-only fund. Builds three-statement and DCF models, writes investment memos and monitors a 28-name coverage list worth $410M of fund assets. CFA Level III candidate; fluent in Excel, FactSet, Bloomberg and Python for screening.

## EXPERIENCE

### Investment Analyst — Tidewater Hill Asset Management

Boston, MA · Jun 2022 – Present

- Cover 28 industrial and consumer companies representing $410M of a $2.3B equity fund, updating models within 48 hours of each earnings release.
- Wrote 9 initiation memos in 2024; the committee approved 6 positions, which outperformed the benchmark by 4.1 points over 12 months.
- Built a Python screen of 1,200 mid-cap stocks on cash conversion and leverage, cutting idea-sourcing time from 2 days to 3 hours a week.
- Flagged rising receivables at 1 holding two quarters before a guidance cut, leading the fund to halve the position ahead of a 22% fall.

### Analyst, Corporate Finance Advisory — Merriweather Lane Partners

New York, NY · Jul 2019 – May 2022

- Built valuation models for 14 mid-market sell-side and buy-side mandates with deal values from $40M to $350M.
- Ran due diligence data rooms of 3,000+ documents and wrote 6 quality-of-earnings summaries for clients.
- Prepared 25 comparable-company and precedent-transaction analyses used in client board presentations.

## SKILLS

Valuation methods: DCF, comparable companies, precedent transactions, sum-of-the-parts, LBO basics

Analysis: Three-statement modelling, scenario and sensitivity analysis, earnings quality, credit metrics

Tools: Excel, FactSet, Bloomberg, Capital IQ, Python (pandas), PowerPoint

Communication: Investment memos, committee presentations, management meeting notes

## EDUCATION

B.S. Finance, Northeastern University, 2019

CFA Level III candidate

Fictional example by FindAJobAI: the person, employers and numbers are invented.